# PERSONAL FINANCIAL STATEMENT

**Section 1.**

**Individual Information Other Party Information**

|  |  |
| --- | --- |
| Name: SIN # :  |    |
| Birthdate:  |   |
| Address:  |   |
| City, Province Postal Code:  |   |
| Business Name:  |   |
| Address:  |   |
| City, Province Postal Code:  |   |
| Telephone No.:  |   |
| Bank Name:  |   |
| Branch Address:  |   |
| Chequing Account Numbers(s): |  |

Savings Account Numbers(s):

Credit References:

Personal References:

**Section 2.** Statement of Financial Condition as of , 2020.

# Assets

**Individual Information Other Party Information**

Cash on Hand $ $

Marketable Securities $ $

Non-Marketable Securities $ $

Real Estate Owned:

$ $

Automobiles & Other Personal Property

$ $

Other Assets - Itemize

$ $

$ $

# Total Assets $ $

**LIABILITIES**

**Individual Information Other Party Information**

Notes payable to banks

$ $

Amounts payable to other ( Secured )

$ $

Amounts payable to other ( Un-Secured)

$ $

Accounts & bills due $ $

Unpaid income tax $ $

Other unpaid taxes & int. $ $

R/E mortgages payable $ $

Other debts itemized:

$ $

$ $

**Total Liabilities** $ $

# Net Worth $ $

**Section 3. Sources of Income**

**Individual Information Other Party Information**

Salary, commissions $ $

Dividends $ $

Real estate income $ $

Other income $ $

# Total Annual Income $ $

I (We) hereby warrant the truth of the above information. Further, (we) hereby authorize Jean Séguin PREC/Re/Max Crest Realty to investigate and obtain any obtain any information which pertains to my (our) credit and financial responsibility including but not limited to reviewing a credit history report with a reporting agency, bank statements, or other data herein listed above.

Date: Date:

Signature of Applicant Signature of Applicant

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